

Kuwait | August 11, 2021

On Wednesday, overall market sentiment continued to be positive, as all four major indices advanced further. Premier Market Index moved up by 0.12% to close at 7,198.17 points, All-Share Index ended 0.23% higher and closed at 6,611.84 points, Main Market Index increased 0.59% to end at 5,462.88 points, and BK Main 50 Index rose 0.53% to settle at 5,761.61 points.

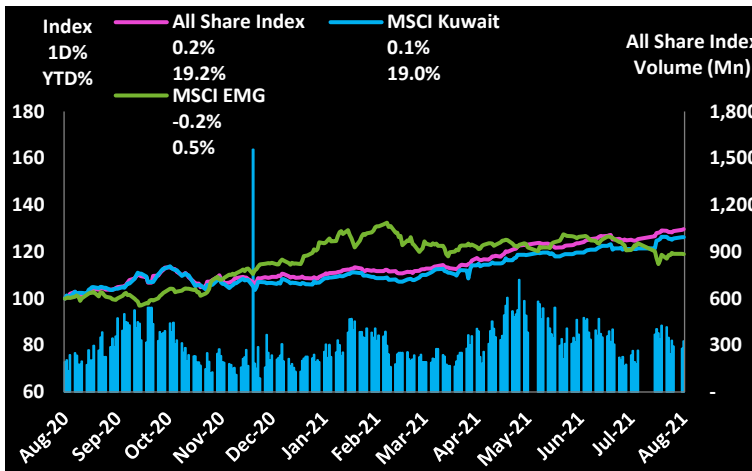
In the Premier Market Index, AGLTY was the top percentage gainer with a gain of 1.63%, followed by ALAFCO with an increase of 1.37%. On the other hand, KPROJ was the top percentage loser with a loss of 3.11%, followed by GBK with a decline of 1.26%. The total value traded in the Premier Market Index was KWD 25.9 mln, and the volume was 66.8 mln shares. In the Main Market Index, NRE, which rose 4.15%, witnessed the highest traded value of KWD 7.0 mln and the second-highest volume of 31.5 mln shares. MAZAYA, which dropped 3.62%, recorded the second-highest traded value of KWD 3.9 mln and the highest volume in the index of 41.7 mln shares.

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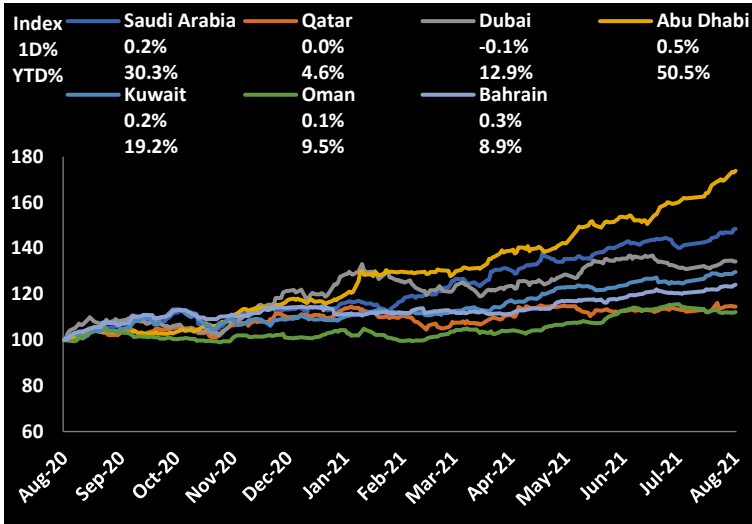
Source: Boursa Kuwait

All Share Index (1-Year Performance)



Value Traded 58.52 mln **Compared to 1Y Daily Avg** 8.7%

GCC Bourses



Source: Publicly available market data

Major Global Indices

Indices	Last Price	1D%	WTD%	MTD%	YTD%
DJ Industrial	35,484.97	0.6	0.8	1.6	15.9
S&P 500	4,447.70	0.2	0.3	1.2	18.4
Nikkei225	28,070.51	0.7	0.9	2.9	2.3
Hang Seng	26,660.16	0.2	1.8	2.7	-2.1
FTSE 100	7,220.14	0.8	1.4	2.7	11.8
CAC 40	6,857.99	0.6	0.6	3.7	23.5
MSCI World	3,109.97	0.3	0.4	1.3	15.6
MSCI Emg	1,297.58	-0.2	0.4	1.5	0.5

Source : Publicly available market data

Major Commodities / Currencies

	Last Price	1D%	WTD%	MTD%	YTD%
Gold (\$/MT Ounce)	1,753.30	1.2	-0.6	-3.5	-7.6
Silver (\$/Troy Ounce)	23.49	0.4	-3.4	-8.1	-11.3
Brent Crude Oil (\$/BBL)	71.44	1.1	1.0	-6.4	37.7
OPEC Oil (\$/BBL)	70.13	-0.8	-1.6	-5.8	38.1
EUR/USD	0.852	-0.2	0.2	1.1	4.6
USD Index	92.90	-0.2	0.1	0.8	3.2
JPY	110.43	-0.1	0.2	0.7	6.9

Source : Publicly available market data

Market Calendar

Date	Day	Company Name	Event
12-Aug	Thursday	GFH	BoD Meeting
12-Aug	Thursday	FCEM	BoD Meeting
12-Aug	Thursday	AGLTY	BoD Meeting
12-Aug	Thursday	ALMADINA	BoD Meeting
12-Aug	Thursday	ALAFCO	BoD Meeting
12-Aug	Thursday	NRE	BoD Meeting

Source: Boursa Kuwait

Daily Top Gainers

Stock (Fils)	Last Price	52 Week High	Low	1D%	YTD%	Value (KD'000)
KUWAITRE	356.0	527.0	176.0	9.5	70.3	0.02
KAMCO	133.0	133.0	66.5	7.3	79.7	959.7
ASIYA	47.9	53.7	29.0	6.7	29.5	204.1
KMEFIC	179.0	198.0	117.0	5.9	46.7	11.4
KSHC	35.9	39.6	24.6	5.9	12.2	0.001

Daily Top Losers

Stock (Fils)	Last Price	52 Week High	Low	1D%	YTD%	Value (KD'000)
MARKAZ	168.0	186.0	70.0	-6.2	102.4	2,256.9
KHOT	66.3	111.0	50.1	-4.2	10.5	0.1
MAZAYA	90.4	122.0	49.0	-3.6	58.6	3,857.0
SHIP	460.0	524.0	340.0	-3.6	15.9	554.9
PAPCO	50.0	80.0	50.0	-3.5	-23.1	0.01

Daily Volume Leaders

Stock (Fils)	Last Price	1D%	YTD%	Volume ('000)
MAZAYA	90.4	-3.6	58.6	41,657
NRE	226.0	4.2	201.3	31,519
GFH	72.6	0.7	51.3	22,067
SECH	114.0	3.6	165.1	17,743
ALTIJARIA	123.0	5.1	7.0	17,462

Daily Value Leaders

Stock (Fils)	Last Price	1D%	YTD%	Value (KD'000)
NRE	226.0	4.2	201.3	7,045
AGLTY	996.0	1.6	47.3	4,930
KFH	788.0	0.0	16.4	4,043
MAZAYA	90.4	-3.6	58.6	3,857
AUB	257.0	1.2	13.2	3,626

Source: Boursa Kuwait (for all tables and charts on page 2)

Stocks Trading Near 52 Weeks High

Stock (Fils)	Last Price	52 W High	% Below 52 W High	Value (KD'000)
KAMCO	133.0	133.0	0.0	959.7
FCEM	45.4	45.5	-0.2	10.4
AUB	257.0	258.0	-0.4	3,626.4
SECH	114.0	115.0	-0.9	1,998.4
KFH	788.0	795.0	-0.9	4,043.1

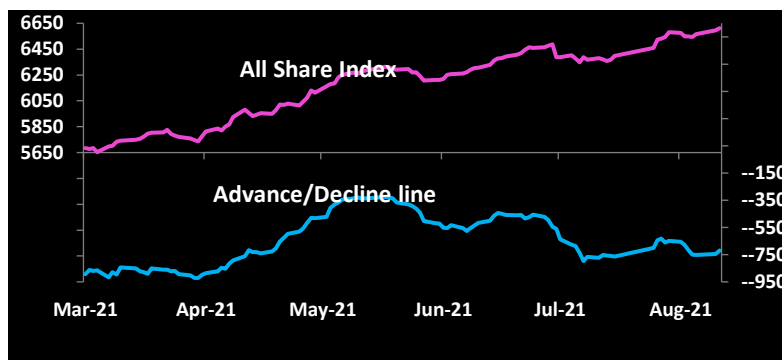
Stocks Trading Near 52 Weeks Low

Stock (Fils)	Last Price	52 W Low	% Above 52 W Low	Value (KD'000)
PAPCO	50.0	50.0	0.0	0.01
AZNOULA	227.0	220.0	3.2	268.8
RKWC	63.1	61.0	3.4	11.5
STC	859.0	822.0	4.5	58.7
NAPESCO	860.0	818.0	5.1	58.1

New High / Low

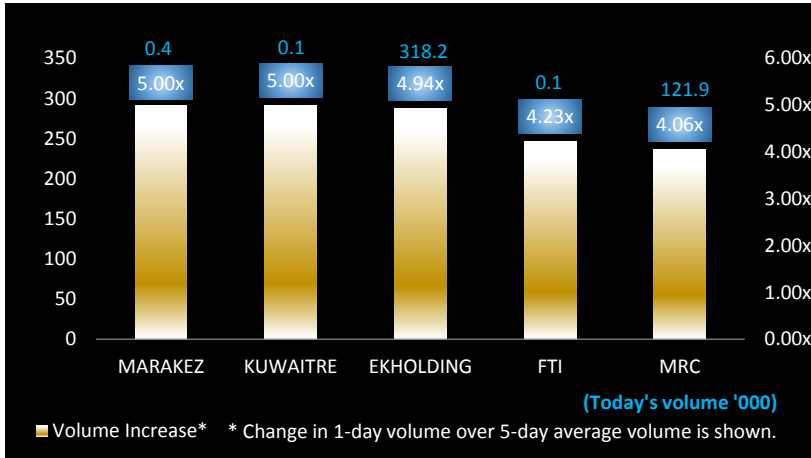
1D	1W
6	8
1	2

Market Breadth



Advancing Volume	168.6 Mln	Advancing Shares	48
Declining Volume	129.0 Mln	Declining Shares	63
Unchanged Volume	28.4 Mln	Unchanged Shares	26

Volume Trending Stocks

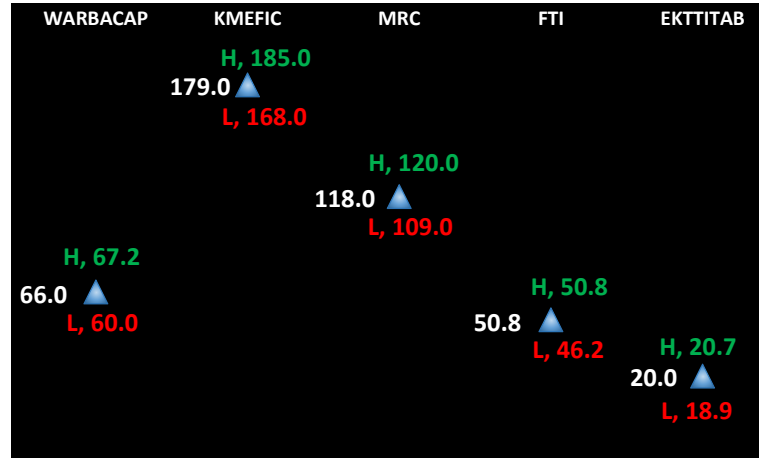


Sectoral Valuation Multiples

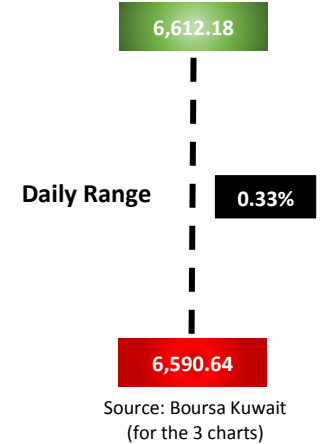
Sector/Indices	Market Cap (KD Mln)	Weight (%)	P/E (TTM)*#	P/BV (TTM)*
All Share Index	38,802.31	100.00%	23.2x	1.7x
Premier Market	29,386.20	75.73%	26.1x	2.1x
Main Market	9,416.11	24.27%	15.1x	1.0x
BANKS	22,230.26	57.29%	31.1x	2.2x
FINANCIAL SERVICES	3,575.81	9.22%	9.4x	1.2x
REAL ESTATE	2,588.20	6.67%	34.8x	1.0x
INSURANCE	513.01	1.32%	10.0x	1.0x
INDUSTRIALS	4,123.04	10.63%	23.9x	1.3x
BASIC MATERIALS	946.41	2.44%	25.8x	1.4x
CONSUMER STAPLES	230.48	0.59%	17.0x	1.5x
TELECOMMUNICATIONS	3,318.97	8.55%	15.1x	1.8x
ENERGY	293.31	0.76%	17.6x	1.1x
TECHNOLOGY	10.20	0.03%	24.9x	0.9x
HEALTH CARE	168.26	0.43%	36.2x	2.6x
CONSUMER DISCRETIONARY	554.65	1.43%	19.6x	1.6x
UTILITIES	249.70	0.64%	20.3x	3.6x

Source : Boursa Kuwait and KIC Research *Based on data as on TTM 31.3.2021 # Market cap weighted, excluding companies with negative earnings

Stocks with Highest Daily Price Range (Fils)



All Share Index



Sectoral Performance

Sectoral Indices	Last Price	1D%	WTD%	MTD%	YTD%	Advances / Declines Ratio	Volume Traded / 5-day Avg Vol
All Share Index	6,611.84	0.2	0.7	0.5	19.2	0.76	1.11
Premier Market	7,198.17	0.1	0.6	0.5	19.0	0.43	0.90
Main Market	5,462.88	0.6	0.9	0.5	20.0	0.86	1.18
BANKS	1,504.55	0.2	0.7	0.3	19.2	1.67	0.73
FINANCIAL SERVICES	1,255.19	0.5	1.0	3.2	35.0	1.27	1.09
REAL ESTATE	1,230.17	0.6	1.5	1.7	29.1	0.64	1.35
INSURANCE	1,428.21	1.5	2.5	1.7	23.5	1.50	1.76
INDUSTRIALS	1,160.23	0.6	0.8	0.1	30.2	0.46	1.16
BASIC MATERIALS	1,061.49	-0.2	-0.5	-1.4	18.1	1.00	0.77
CONSUMER STAPLES	756.42	-0.7	-1.0	-2.0	-7.6	0.00	0.87
TELECOMMUNICATIONS	1,082.43	-0.3	0.1	-0.7	-1.8	0.33	0.58
ENERGY	1,407.74	-0.2	-0.5	-0.6	10.2	0.25	1.14
TECHNOLOGY	742.05	-1.0	0.0	-1.9	47.6	0.00	0.41
HEALTH CARE	814.99	0.0	-0.1	1.8	-1.4	N/M	0.00
CONSUMER DISCRETIONARY	1,027.56	0.0	0.2	-0.8	37.7	0.60	1.65
UTILITIES	597.37	-0.4	0.4	0.0	-18.1	0.00	1.31

Source : Boursa Kuwait

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